# ANNUAL AHARURAL LEADERSHIP HEALTH CARE CONFERENCE

FEBRUARY 19-22, 2023 SAN ANTONIO, TX

JW MARRIOTT SAN ANTONIO HILL COUNTRY





# Improving Behavioral Health Workforce and Services in a Rural State

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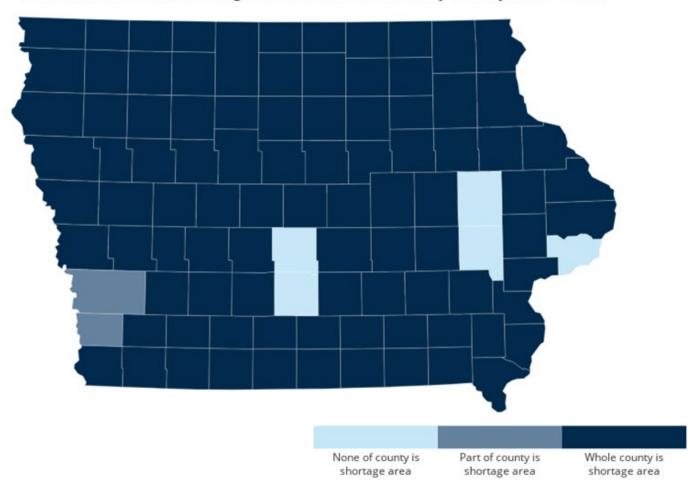
Clinical Professor, Director Assertive Community Training (ACT) Program, UIHC

#### Jodi Tate, MD

Clinical Professor, Vice Chair for Education; Director, Intellectual Disability-Mental Illness Program, UIHC

## lowa is a rural state!

Health Professional Shortage Areas: Mental Health, by County, 2022 - Iowa

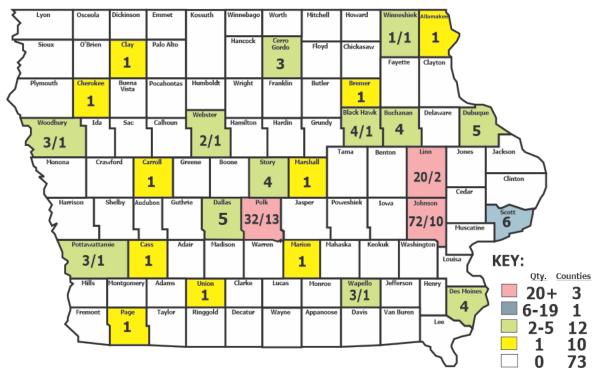




Source: data.HRSA.gov, July 2022.

## 47th in the nation for # of psychiatrist per capita

### GEOGRAPHIC DISTRIBUTION OF IOWA PSYCHIATRISTS (212) 2021



Includes Psychiatrists (181) (SPID 500) and Child & Adolescent Psychiatrists (31) (SPID 505)

Source: Iowa Health Professions Tracking Center, Office of Statewide Clinical Education Programs, UI Carver College of Medicine, September 2022.

K:GRAPHICS/Maps00/PIS2021/IA Workforce124 PsychTate.cdr

Psychiatry & Child Psychiatry	Net Gain (Loss)	
2012	-1	
2013	-11	
2014	11	
2015	-8	
2016	0	
2017	-4	
2018	5	
2019	-12	
2020	-5	
2021	0	
Total	-25	
Annual Average	-2.5	
2012- 2021 Percent Change	<mark>-10.55%</mark>	
Current Trend	Decreasing	

Residency Programs	# Entering Practice	% Staying in lowa
David inter-		1
Psychiatry Psychiatry Psychiatry	86	<mark>60%</mark>
Family Medicine	586	55%
General Internal	222	49%
Medicine		
General Pediatrics	129	46%
General Surgery	72	35%
Obstetrics-Gynecology	32	44%
Totals	1,160	54%

## Overview

#### State + Academic Medical Center + Rural Collaboration

## Increase in psychiatry training

- State legislation and funding
- 2019 increase 4 residents per year
- 2022 up to 12 residents per year

#### Serious Mental Illness

- State legislation and funding
- Expand ACT teams
- Creation of a Center of Excellence

## Substance Use Disorder

- State legislation and grant funding
- New clinical services
- Education

## Mental illness and Intellectual Disability

- State legislation and funding
- Intensive
   Residential Service

   Homes
- I-START

## Department of Psychiatry Physician Training

#### Residency

- Adult (7+2= 9)
  - 2020 Created new Rural and Public Psychiatry Track (2 per year)
- Internal Medicine/Psychiatry (2)
- Family Practice/Psychiatry (2)
- Create a new residency program OR continue to expand rural track

#### **Fellowships**

- Child/Adolescent fellowship (3)
  - 2023 or 24 Create a child public track (2 per year)
- Research Fellowship INSPIRE (4)
- 2020 Consult Liaison (1)
- 2020 Addiction Medicine (2)
- 2023 Public Psychiatry Fellowship (2 per year)

## Rural and public psychiatry residency track

- Response to Governor Reynolds' January 2019 announcement to expand UIHC psychiatry to improve rural mental health
- Funds were moved to Iowa Dept of Public Health for a competitive grant procedure
- Received notice on 10/31/19 about grant, due on 11/22/19
  - Grant period: January 1, 2020- June 30, 2020
  - Applicant shall expand an existing program by creating and maintaining additional psychiatry residency positions
  - Applicant shall provide mental health services in underserved parts of the state as party of a psychiatry residency program

## Rural Track Expansion: The Dream

- Model after a successful program at the University of Washington- separately matched track that trains residents in Spokane, Boise and Billings
- Their outcomes have shown that residents training in less-served areas are more likely to stay in those areas after graduation compared to a few rotations. (1)
- Similarly, University of Toronto's rural psychiatry program showed the likelihood of later rural practice was "dose-related", or proportional to the extent of exposure during training. (2)

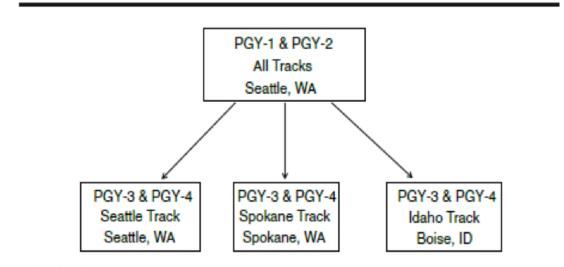


Fig. 1 Program structure

## Rural Track Expansion: The Dream

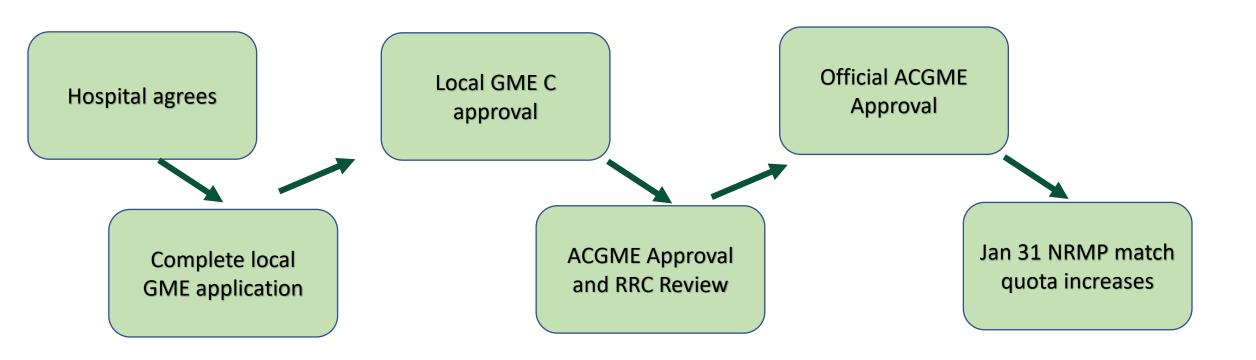
Four rural track residents would "match" into the rural track

First two years of training in Iowa City

• Last two years of training in rural areas, focused on direct patient care and collaborative care to far-reaching communities

## Rural Track Expansion: The Challenges

- Residents are a hospital expense
- Approval of resident expansion goes through GME at local hospital and ACGME



## Rural Track Expansion: Our Solution

- No specific matching requirement- totally voluntary
- Within ACGME training requirements for 4 months of primary care, outpatient and inpatient experiences by board-certified psychiatrists
- Additional monthly lectures focused on public and community psychiatry, provided by mental health experts across the state
- Emphasis on matching psychiatry residents from Iowa and dedicated to a career in rural/community psychiatry

## Rural Track Expansion: Our Progress

- Started in July 2020
- Funded by the state, quarterly reports due for continued funding
- Two residents per class now participating (total of 6)



Katie Meidl, MD



Brooke Olson, MD



Shannon Thoele, MD



Dakota Sudbeck, DO



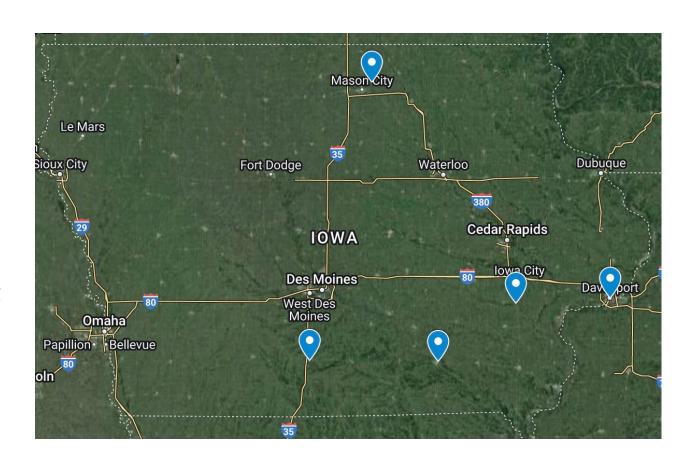
Kayla Holthaus, MD



Nan Zhao, MD, MPH

## Rural Track Expansion: Our Progress

- PGY1: Rural primary care experience in Riverside, IA
- PGY2: Three months of 4-week options in Mason City (CCBHC), Ottumwa (FQHC), or Davenport (CMHC)
  - Housing provided
- **PGY3**: Telepsychiatry continuity of care clinic to Clarke County Hospital (CAH). Actively working on expanding
- PGY4: Elective time exploring any of the above options, in addition to community psychiatry electives in Iowa City



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## More funding for expansion in 2022

- UIHC shall administer a state funded residency program for up to 12 residents. Residents shall complete a portion of their training at one or more of the following institutions
  - Mental Health Institute at Independence and/or Cherokee
  - State Resource Center at Woodward
  - State Training School at Eldora
  - Iowa Medical and Classification Center at Oakdale
- If ACGME accredited clinical experiences are not available at one of the above institution's rotations may be at UIHC or at its affiliates across the state
- UIHC shall apply for to ACGME (accreditations council for graduate medical education for approval of 12 residency positions.
- Preference is given to residents of Iowa or graduated from college or medical school in Iowa.
- Beginning on or after July 1<sup>st</sup>, 2023, \$100,000 per resident is appropriated from the general fund of the state for each residency positions approved.

## Location of required sites



We would love to have residents but.... not enough MD's or MD time to meet ACGME requirements

- UIHC shall administer a state funded residency program for up to 12 residents. Residents shall complete a portion of their training at one or more of the following institutions
  - Iowa Medical and Classification Center at Oakdale (5 miles)
  - Mental Health Institute at Independence (66 miles)
  - State Training School at Eldora (128 miles)
  - State Resource Center at Woodward (152 miles)
  - Mental Health Institute at Cherokee (265 miles)

## Solution: Public Psychiatry Fellowship

Develop Fellowship Build Capacity for Residents

Expand adult residency

## What is a Public Psychiatry Fellowship?

- Public Psychiatry
  - Care for individuals who suffer from the most serious and persistent mental illness
  - · Community-based, publicly funded system of care
- Public Psychiatry Fellowship
  - For mission driven psychiatrist; committed to improve care to underserved populations
  - Complete ACGME residency program. Can practice independently
  - 60% clinic; 40% education (advanced training in administration, legal, clinical, advocacy, social inequities, etc)
  - Established curriculum American Association of Community Psychiatry (AACP)
  - AACP Certification in Community and Public Psychiatry
- Goals of Fellowship
  - Train early career MD to promote, recruit end retain work in public sector
  - Develop public and academic relationships
  - Develop MD leaders that are change agents
  - Facilitate development of residency

## **Current Public Psychiatry Fellowships**

- Developed 1981 at Columbia University, New York, NY
  - State wanted to develop a psych residency
  - Challenges similar to Iowa
- 2007 PA (3) and CT (1)
- Currently ~20 PPF



#### Data on PPF outcomes

- Majority MD's who complete PPF work in public sector
- Columbia, New York
  - 75% stay at jobsite
- Case Western, Cleveland Ohio
  - 50% in community placement
  - 50% in leadership
  - 80% stayed in Northeast Ohio
- Pennsylvania
  - 13/14 public services
  - 12/14 in state

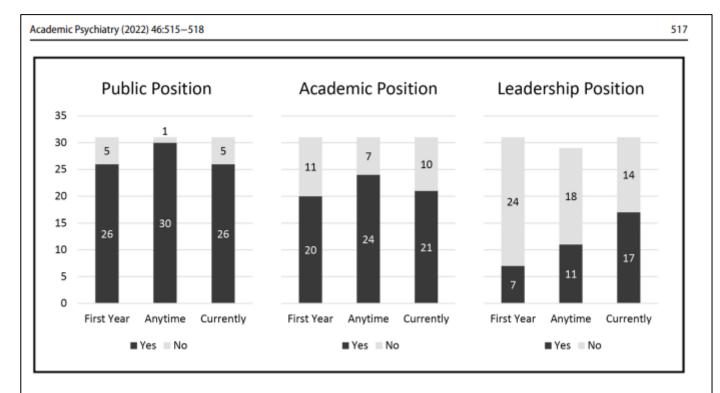


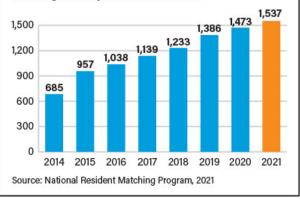
Fig. 1 Public, academic, and leadership positions taken by Yale Public Psychiatry graduates during their first year after fellowship, anytime since fellowship, or their current position

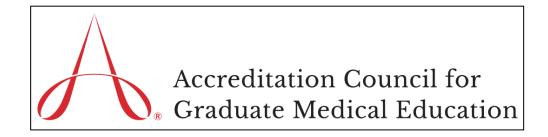
#### Momentum

- Increase interest in psychiatry
- Increased focus on training in Rural and for medically underserved areas/populations
  - ACGME Advisory Group
- Increase awareness of importance of social determinants of health
- Growing frustration with system, structural inequities and injustices
  - National Academy of Medicine

#### Another Year of Good News For Psychiatry

The number of U.S. allopathic and osteopathic seniors choosing to enter psychiatry rose to 1,537 this year (1,205 allopathic; 332 osteopathic), joined by 367 international medical graduates and other applicants. Psychiatry's numbers have been climbing steadily for over a decade.





## UIHC-DSM Public Child Psychiatry Track





- Create a New Child Public Track
  - 2 residents per year
- Collaboration between 3 adult residency programs in Iowa
  - Iowa City (1); Des Moines (2)
- Submitted application

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   Residential Service

   Homes
- I-START

## Improving Mental Health Services in a Rural State

# Treatment of the seriously mentally ill is among the most difficult challenges in medicine

- Disease strikes young adults
- No known cure
- Treatment relies on public funding in a system widely acknowledged to be broken
- Many who go untreated, or receive inadequate treatment, become homeless, incarcerated, or worse
- A startling number of people do not have access to treatments known to be effective, such as Assertive Community Treatment (ACT)

# Implementing ACT in a Rural State Overview

"No psychosocial intervention has influenced

current community mental health care

more than assertive community treatment"

- Developed 1970's
- Move hospital ward treatment staff into the community to provide treatment, rehabilitation, and current in homes
  - multidiscip direct serv
  - low client-
  - locus of care in community assertive outreach
  - ready access in times of crisis

#### **Outcomes**

- Fewer hospitalizations
- Improved housing stability
  - in mental health services

Drake and Burns, Psychiatric Services 1995

n community

randomized controlled trials

#### The Team



- Census: 68 people
- Diagnoses (primary)
  - 65% Schizophrenia
  - 15% Schizoaffective Disorder
  - 15% Bipolar Disorder
  - 5% Chronic Major Depression
- 70% have Substance Abuse diagnosis

## **Daily Rounds**



- Each client each day
- All team members
- Report on last 24 hours, plan for today
  - Coordination
  - Accountability

# **ACT at UIHC**First things First



- Initial Assessments
- Housing
- Medications

#### When "Home Sweet Home" isn't so Sweet

#### A room with a view.....







- Deliver and organize medications
- Regular monitoring
- Manage side effects



#### Work – often the best treatment

- Iowa City Recreation Center
- Taco Johns
- Ace Hardware
- Hungry Hobo
- Every Bloomin' Thing







#### **Accessing Local Supports**

## Where to go and what to do when you get there





#### What makes a "Good Day"?



A walk in the park

A cup of Joe



- We average 3-4 visits per week per client
- Range is from once a week to twice daily
- Dollars well spent





# Implementing ACT in a Rural State lowa's Timeline

1996 First Team – University Of Iowa (Iowa C	1996	First Team – U	Iniversity Of Iow	a (Iowa City)
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1998 (Des Moines, Cedar Rapids)

2003-10 ACT Technical Assistance Center (Univ of

Iowa/Magellan/DHS)

2004 (Fort Dodge)

2006 (Council Bluffs)

2009 ACT on the Medicaid Menu of Services

(Forensic team Des Moines)

2015 CCBHC planning grants

2017 (Waterloo, Spencer, Knoxville)

2018-2021 House File 2456. (Davenport, Ames,

Dubuque, Ottumwa, Mason City, etc.)

**2022** Center of Excellence for Behavioral Health

# Implementing ACT in a Rural State Center of Excellence for Behavioral Health

- 2022
- State/academic partnership
- 18-month project with option to extend
- Support for evidence-based practices provide training and fidelity audits
  - Individual Placement and Support (supported employment has been successfully implemented in rural settings)
  - Permanent Supportive Housing
  - Assertive Community Treatment

# Implementing ACT in a Rural State Center of Excellence for Behavioral Health

- Support for new teams
  - Not financial ©
- Ongoing training
  - Monthly series (zoom in real time) for all ACT staff

     ACT 101, case-based review and discussion
  - Participation in UI trainings e.g. Addiction Series lectures
  - Iowa Dept Public Health: Narcan access & training
  - Website "Principles of" -motivational interviewing, integrated dual disorders treatment, psychopharmacology 101
- Fidelity reviews
  - SAMHSA endorsed; based on DACTS
  - Rural teams may not meet fidelity standards

# Implementing ACT in a Rural State Can ACT work in rural areas? (SMI advisor 2021)

- ACT, like many evidenced based practices, was developed and studied in urban areas
- Model requirements don't account for unique rural circumstances – geography, workforce, higher numbers of underinsured people, culture
- How to accommodate...
  - 1:10 staffing ratio in an area with sparse population?
  - Multidisciplinary team and 24/7 staffing requirements with limited workforce?

#### IMPLEMENTING ASSER TREATMENT PROGRAMS

Elizabeth C. McDonel, Gary R. Dawn Fekete, Annabel Chen, and Larry Miller

> Psychiatr Q (2013) 84:103-114 DOI 10.1007/s11126-012-9231-5

ORIGINAL PAPER

Adaptation of Intensive M Management to Rural Cor **Health Administration** 

Somaia Mohamed

A Comparison of Assertive ( Treatment and Intensive Ca Management for Patients in

Piper S. Meyer, Ph.D.

#### **Psychotherapy**

**Rural Assertive Community** Telepsychiatry



www.SMladviser.org



#### mmunity Treatment Programs **Rural North Carolina**

Exploring Two t Teams in Maine

ictice, Unique Place: Exploring Two ental Health Nursing, 39:6, 499-505,



#### **Improving Behavioral Health Services**

for Individuals with SMI in Rural and Remote Communities

Increasing the Availability of Evidence-Based Practices in Rural and Remote Communities for Individuals with SMI

sertive Community in Rural and Remote ualitative Study of the and Adaptations of the

ısbrenn², Martin Rønningen², Sigrun Odden¹, Annika Lexén³

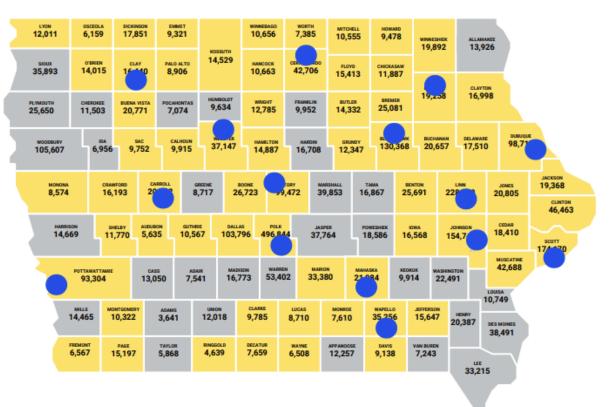
# Implementing ACT in a Rural State What's being tried? (SMI advisor 2021)

- A standardized rural model is not yet established, but multiple adaptations exist.
  - 9/14 states describe modifications to the model
    - Higher staff to client ratios
    - Modified fidelity tool
  - WICHE- Montana, S Dakota, Arizona, Colorado
  - Michigan Request for exception for the 7 "core components"
  - Flexible ACT= a Dutch version of ACT
- Common goal is to maintain critical ingredients of the model = the relationship
- Need outcomes studies and the "recipe"

# Implementing ACT in a Rural State Can it work in rural areas? ACT Teams in Iowa

Iowa Total Population: 3,193,079

2021 County Population Data



December 2022

# Implementing ACT in rural lowa

- Partnering with university hospital for assistance in grant writing and implementation
- On-site training in Iowa City for all ACT members
- Ongoing virtual training and discussions
- Adapting to a rural population



# Implementing ACT in a Rural State Lessons Learned(-ing!): lowa

- The population needed to run a team depends on local factors
- Fidelity guidelines are useful, but need to be tied to outcomes
- Teamwork is essential to find the right "recipe".
- A word about workforce:
  - ACT associated with low staff turnover
  - Shared responsibility for very ill clients, relationship building
  - Use rental cars
  - Support the on-call person
  - Dress code exception
  - Flexible scheduling
  - Invest in the person, then the credential

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#### Clinical Care – UI Addiction & Recovery Collaboration

- Iowa Medicaid
  - Eliminate prior auth for some buprenorphine products
- Created MAT (medication assistant treatment) clinics
  - Telehealth, walk-in, traditional clinics
  - Provide care to patients in 49/99 counties
- Inpatient Consult Service
  - Warm handoff to community providers
- Bridge Projects
  - Support reentry to community following period of incarceration

- Telephone MAT Clinic
  - Low barrier access
  - No phone or broadband access needed
- E-Consult Service
  - Electronic consults for providers across the state
- Mobile MAT Clinic
  - Rural communities
  - Coordinate with jails and ER to deliver medications to treat opioid use disorder

## Education and Training

#### **Clinicians Across the State**



#### Learners

- Students
- Residents
- Training program for Advance Practice Providers
- New Fellowship for MD/DO
- UIHC Addiction Medicine Fellowship Faculty
   Department of Psychiatry (uiowa.edu)

# Questions...





Alison Lynch, MD
Director, UI Addiction & Recovery Collaboration
Alison-lynch@uiowa.edu

Addiction Medicine | University of Iowa Hospitals & Clinics (uihc.org)

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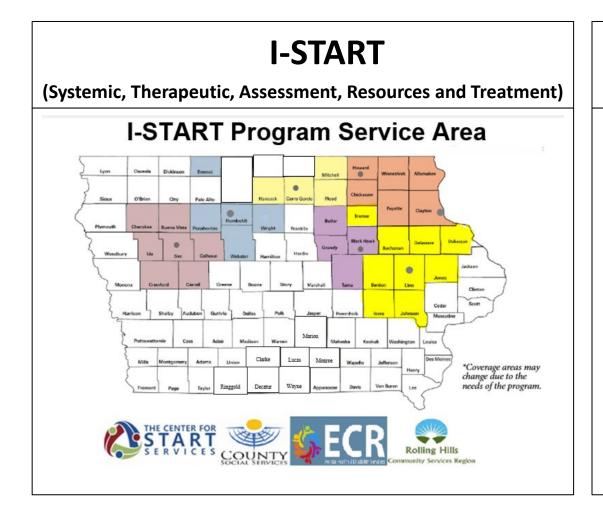
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# After age 21 .. Many doors close



# Community Supports for Adults with Mental Illness and Intellectual Disabilities



#### **IRSH**

(Intensive Residential Service Homes)

- DHS Complex Service Needs Workgroup
  - DHS Complex Service Needs Workgroup Report (ecriowa.org)
- IRSH
  - Serve adults with complex mental health care needs
  - Specialized care
  - High staff: resident ratio+

# Thank you! Questions?

- 1. Cowley D, Keeble T, Jones J, Layton M, Murray S, Williams K, Bakker C, Verhulst J. Educating psychiatry residents to practice in smaller communities: a regional residency track model. Acad Psych. 2016;40:846-49.
- 2. 2Hodges B, Rubin A, Cooke RG, Parker S, Adlaf E. Factors predicting practice location and outreach consultation among University of Toronto psychiatry graduates. Can J Psychiatry. 2006;51:218–25.
- Implementing ACT in a Rural State.
  - · Improving Behavioral Health Services for Individuals with SMI in Rural and Remote Communities SMI Adviser
- 4. Public Psychiatry Fellowship
  - Psychiatry Residency Training | AADPRT
  - Psychiatry.org Public Psychiatry Fellowship
  - AACP Fellowship Training Opportunities (communitypsychiatry.org)